

### Table of Fees for Services

Carefully read Item 4 and Item 5 of Form ADV Part 2A (“Brochure”), as these sections of the Brochure contain important details about Street Smart Financial, LLC advisory services and fees. Fees may be negotiable. The fees below will only apply to you when you request the services listed.

| Fees Charged by Investment Adviser                                   | Fee Amount  |                            | Frequency Fee is Charged                                       | Services                                    |
|--|---|----------------------------|--|---|
| Assets Under Management Fee  | \$0 - \$1,000,000<br>Next \$1,000,000 - \$3,000,000<br>Above > \$3,000,000* | 1.00%<br>0.75%<br>Varies** | one-quarter of the advisory fee every three months, in arrears | portfolio management and financial planning |
| Financial Plan   | \$2,500 - \$5,000   |                            | per financial plan   | financial plan                              |
| Hourly Fee   | \$350   |                            | as needed  | financial planning                          |
| Subscription Fee   | \$0   |                            | n/a  | n/a   |
| Fixed Fee  | \$0   |                            | n/a  | n/a   |
| Commissions to the Adviser   | \$0   |                            | n/a  | n/a   |
| Performance-based Fee  | \$0   |                            | n/a  | n/a   |
| Other  | \$0   |                            | n/a  | n/a   |
| Fees Charged by Third Parties  | Fee Amount  |                            | Frequency Fee is Charged                                       | Services                                    |
| Third Party Money Manager  | \$0   |                            | n/a  | n/a   |
| Robo-Adviser Fee   | \$0   |                            | n/a  | n/a   |
| <b>Talk with your Adviser about fees and costs applicable to you</b> |   |                            |  |   |

#### Additional fees and costs to discuss with your Adviser

| Additional Fees/Cost              | Yes/No | Paid To                      |
|-----------------------------------|--------|------------------------------|
| Brokerage Fees                    | Yes    | Various**                    |
| Commissions                       | No     | n/a                          |
| Custodian Fees                    | Yes    | Charles Schwab & Co., Inc.** |
| Mark-ups                          | No     | n/a                          |
| Mutual Fund/ETF Fees and Expenses | Yes    | Various**                    |

\*One time set up fee for investing accounts is \$500.

\*\*For clients with investable assets greater than \$3.0 million, the fee will be negotiated on a case-by-case basis considering factors such as account size and complexity.

\*\*\*Street Smart Financial, LLC does not receive any compensation, in any form, from brokerages, custodians, or fund companies.

\*\*\*\*Deposit required for financial plans.

Effective March 2024